### RENTAL MARKET REPORT

Hamilton and Brantford CMAs

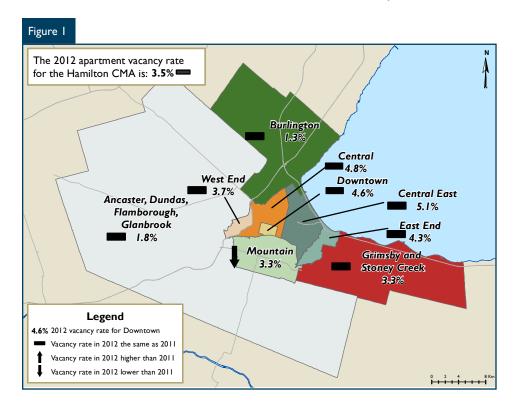


CANADA MORTGAGE AND HOUSING CORPORATION

Date Released: Fall 2012

### **Highlights**

- At 3.5 per cent in October 2012, the Hamilton Census Metropolitan Area (CMA) average vacancy rate for purpose-built rental apartment buildings remained relatively unchanged from October 2011. Meanwhile, the Brantford CMA average vacancy rate increased from 1.8 per cent in October 2011 to 3.5 per cent in October 2012.
- On average, fixed sample rents for two bedroom apartments in Hamilton and Brantford CMAs were up 3.1 and 2.7 per cent respectively.
- In 2013, rental apartment average vacancy rate in Hamilton is anticipated to decrease to 3.0 per cent, as fewer potential first-time buyers will make the transition from rental accommodation into homeownership.



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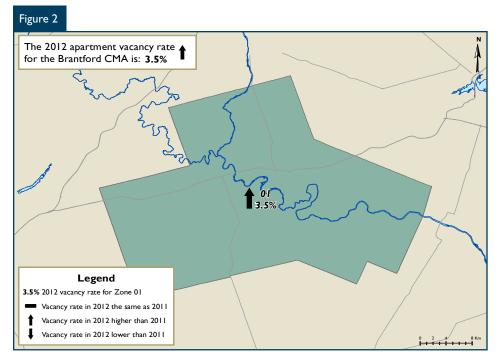
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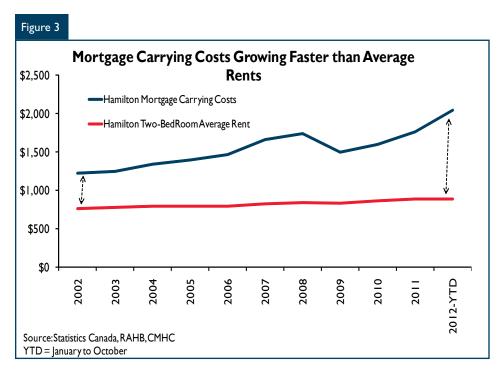




# Hamilton's vacancy rate unchanged, Brantford rate higher

According to the rental market survey conducted in October 2012 by Canada Mortgage and Housing Corporation (CMHC), the Hamilton CMA average vacancy rate in privately initiated rental apartments with three

or more units was not significantly different from last year's level. More specifically, in October 2012 the average vacancy rate in the Hamilton CMA was 3.5 per cent compared to 3.4 per cent in October 2011. In comparison, the average rental vacancy rate in the Brantford CMA increased significantly from 1.8 per cent in October 2011 to 3.5 per cent



in October 2012. In fact, vacancy rates in the Brantford CMA were higher across all bedroom types, with the exception of bachelor units which saw rates virtually unchanged.

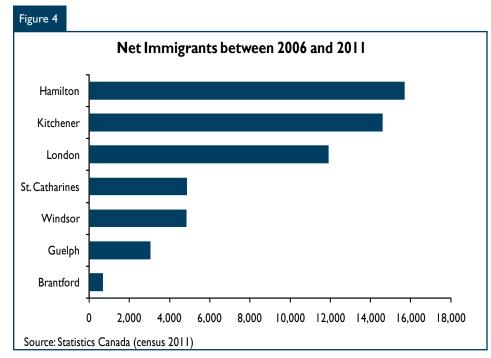
# Factors Influencing Hamilton's Rental Market

Notable factors exerting downward pressure on vacancy rates in Hamilton include declining first time buyer demand and to a lesser degree migration. Notable factors exerting upward pressure on vacancy rates in Hamilton include: weaker job markets for Hamilton residents under the age of 25 and increasing purpose-built rental completions.

### Wider cost gap between owning and renting

High home prices in Hamilton have widened the cost gap between owning and renting. Housing market activity in Hamilton rebounded strongly in 2009 and strong home price growth has continued since then.

Even as the costs of homeownership continued to rise, between 2009 and 2012, the two-bedroom average rent in Hamilton has remained relatively stable. Consequently, some renter households may have postponed their home purchase. With fewer potential first-time buyers shifting from renting to owning a home, demand for rental units was sustained in October 2012. Hamilton existing home sales have trended lower since October 2011 which is further evidence of weaker homeownership demand.



## Migration lower but remains supportive of rental demand

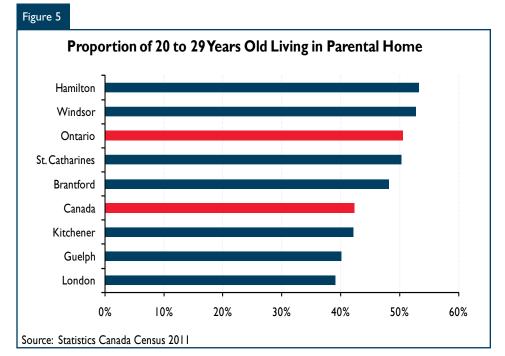
A factor still supportive of rental demand is Hamilton's migration. Some migrants that move between provinces in hopes of landing a job settled in Hamilton as immigrants a year or two ago. Some were previously living in rental

accommodation and vacated their units upon departure. Their movement to western Canada is the main reason Hamilton's total migration estimate was lower in 2012, since the inflow of immigrants during 2012 was steady. International migration has historically been a strong driver of population growth in the Hamilton area. According to the recent data released by Statistics Canada,

between 2006 and 2011, international migration was the major source of Hamilton's population growth. Given that immigrants tend to lack the credit history and savings to jump into housing ownership, they typically move into rental accommodation upon arriving in Canada.

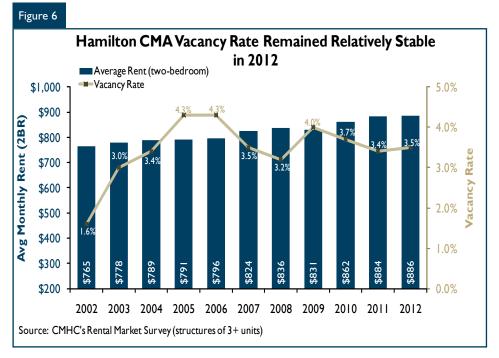
### Balanced changes in demand and supply

This year's strong rental demand was offset by a high influx of rental units into the market - keeping the average vacancy rate steady. On balance, the overall Hamilton apartment universe increased slightly in October 2012 relative to the same month a year ago. Essentially, higher apartment completions in 2012 exerted upward pressure on the average vacancy rate in Hamilton. The centres which recorded a significant increase in the apartment universe this October relative to October 2011 were: West End, Mountain and Burlington. Meanwhile, the apartment universe in the combined areas of Ancaster. Dundas, Flamborough and Glanbrook declined at a double-digit rate.



# Limited rental demand among the 15-24 age group

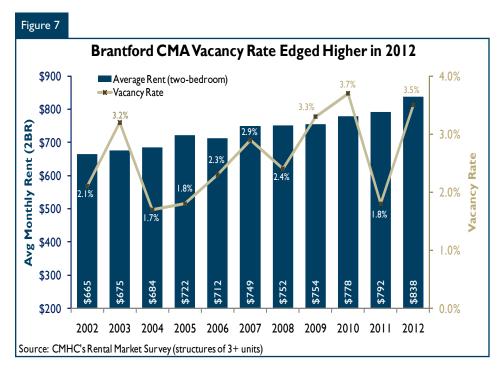
Another factor which exerted upward pressure on the average vacancy rate in October 2012 was employment in young adults. Between January and October 2012, fewer of the 15-24 year olds were working and as a consequence, some potential renters were discouraged from forming a separate household and subsequently remained or returned to the parental home. This reduced prospect of new household formation among potential renters dampened the demand for rental accommodation — partially



offsetting the rental demand from international migrants.

In fact, the 2011 census of population in Hamilton showed that 53.3 per cent of the 90,875 young adults aged 20 to 29 lived in the parental home, either because they never left or because they returned home after living elsewhere. This proportion was the highest in Hamilton compared

to the major centres in Southwest Ontario. As well, Hamilton's proportion of young adults aged 20 to 29 who lived in the parental home during the 2011 census was higher than both the provincial and national averages of 50.6 and 42.3 per cent respectively.



### Brantford rental demand down while supply remained unchanged

Contrary to the rental market situation in Hamilton, in October 2012, Brantford rental demand was down while supply remained virtually unchanged. The notable factor exerting upward pressure on vacancy rates in Brantford was increasing first time homebuyer demand. With more potential first-time buyers shifting from renting to owning a home, demand for rental units was weakened in October 2012. As an indication of stronger homeownership demand, between January and October 2012, Brantford existing home sales increased by three per cent relative to the same ten-month period in 2011.

### Hamilton's Average Rent Rose Across All Bedroom Types

In October 2012, the fixed sample average rent in apartment structures surveyed in both 2011 and 2012 rose across all bedroom types in the Hamilton CMA. The two-bedroom units recorded an average rent increase of 3.1 per cent in October 2012. Clearly this rent growth was in line with the maximum allowable rent increase in 2012, according to the Ontario rent review guideline.

In the Brantford CMA, the apartment availability rates increased across all bedroom types with the exception of bachelor units. However, the increase in apartment availability rates was associated with weaker demand for rental accommodation in October 2012. Consequently, the fixed-sample average rents for one and two-

bedroom units in existing apartment structures grew less than the Ontario rent review guideline.

### Rental Market Outlook

In 2013, the rental apartment average vacancy rate in the Hamilton CMA is projected to decrease to 3.0 per cent, as improvement in the labour market will encourage some potential renters, particularly those aged 15 to 24, to form a separate household. This phenomenon will translate into higher demand for rental accommodation. Meanwhile, the cost gap between owning and renting is expected to remain wide despite some narrowing in the gap later in the year. Consequently, many first-time buyers will likely continue to delay their home purchase at least until late 2013 when homeownership affordability is anticipated to improve gradually.

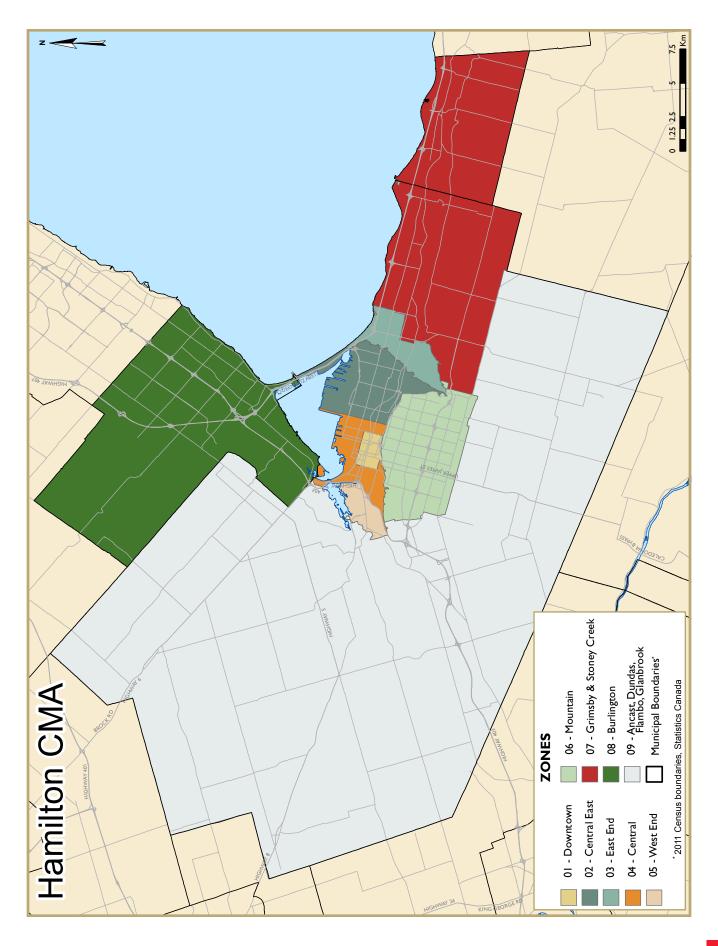
As well, probable improvement in local economic conditions will attract more immigrants into the area and subsequently exert downward pressure on the average vacancy rate in Hamilton.

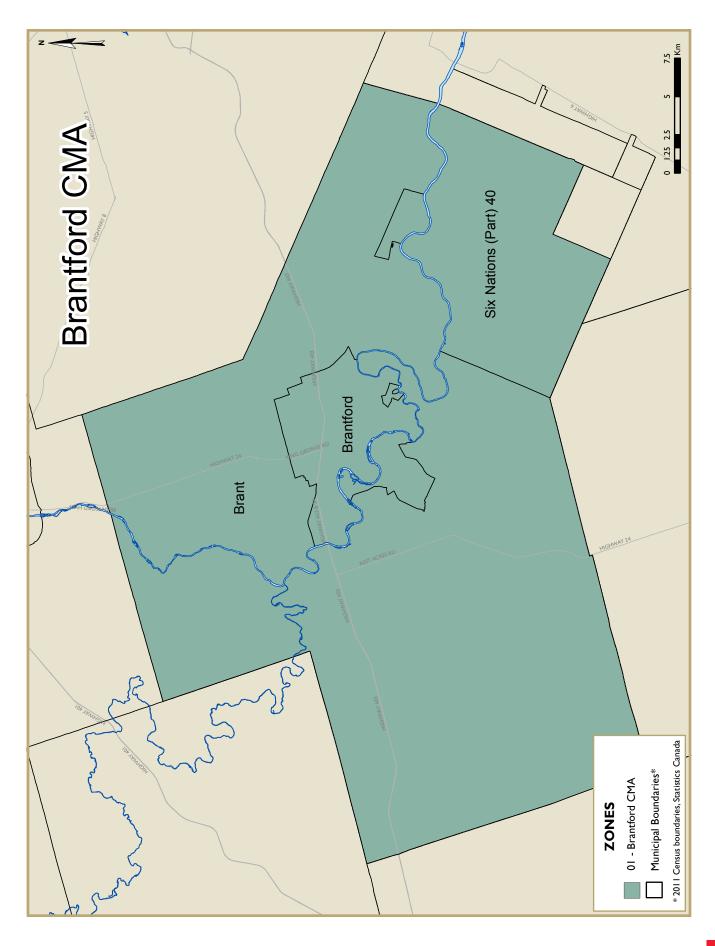
On the supply side, CMHC's rental market survey in October only includes new rental apartment units completed between July and June of every year. Following a higher number of completions this year, 2013 will have a lower level of completions — which may exert downward pressure on vacancy rates across Hamilton. As a result, the average two-bedroom rent will increase by 1.6 per cent in 2013.

In Brantford, as in Hamilton, similar demand pressures will result in a drop in the average vacancy rate to 3.2 per cent in 2013. Consequently, the average two-bedroom rent in Brantford will increase slightly by 1.4 per cent in 2013.

Apartment Vacancy Ra	ites (	%)
by Major Centre	s	
	Oct.	Oct.
All of I	2011	2012
Abbotsford	6.7	4.2
Barrie	1.7	2.0
Brantford	1.8	3.5
Calgary 	1.9	1.3
Edmonton	3.3	1.7
Gatineau	2.2	3.3
Greater Sudbury	2.8	2.7
Guelph	1.1	1.4
Halifax	2.4	3.0
Hamilton	3.4	3.5
Kelowna	3.0	4.0
Kingston	1.1	1.7
Kitchener-Cambridge-Waterloo	1.7	2.6
London	3.8	3.9
Moncton	4.3	6.7
Montréal	2.5	2.8
Oshawa	1.8	2.1
Ottawa	1.4	2.5
Peterborough	3.5	2.7
Québec	1.6	2.0
Regina	0.6	1.0
Saguenay	1.4	2.0
Saint John	5.9	9.7
Saskatoon	2.6	2.6
Sherbrooke	4.7	5.0
St. Catharines-Niagara	3.2	4.0
St. John's	1.3	2.8
Thunder Bay	1.7	1.1
Toronto	1.4	1.7
Trois-Rivières	3.9	5.2
Vancouver	1.4	1.8
Victoria	2.1	2.7
Windsor	8.1	7.3
Winnipeg	1.1	1.7
Total	2.2	2.6

For additional information, please refer to the Rental Market Report - Canada Highlights on the CMHC website





	RMS ZONE DESCRIPTIONS - HAMILTON CMA
Zone I	Downtown Core (census tracts 0034-0039 and 0048-0050).
Zone 2	Central East (census tracts 0025, 0027-0032, 0052-0060, 0068-0071 and 0073).
Zone 3	East End (census tracts 0026.01-0026.06 and 0072.01-0072.04).
Zone 4	Central (census tracts 0017, 0033, 0040-0042, 0047, 0051 and 0061-0067).
Zone 5	West End (census tracts 0043-0046).
Zone 6	<b>Mountain</b> (census tracts 0001.01-0001.02, 0001.04-0001.09, 0002.01-0002.04, 0003.01-0003.04, 0004.01-0004.02, 0005.01-0005.03, 0006-0016 and 0018-0024).
Zones I-6	Hamilton City
Zone 7	<b>Grimsby and Stoney Creek</b> (census tracts 0080.01, 0080.03-0080.05, 0081-0083, 0084.01-0084.05, 0085.01-0085.03, 0086, 0300-0302 and 0303.01-0303.02).
Zone 8	<b>Burlington</b> (census tracts 0200-0204, 0205.01-0205.02, 0206, 0207.01-0207.04, 0208-0216, 0217.01-0217.02, 0218-0222, 0223.01-0223.02, 0223.05-0223.0, 0223.09-0223.12 and 0224).
Zone 9	<b>Ancaster, Dundas, Flamborough, Glanbrook</b> (census tracts 0100-0101, 0120.01-0120.02, 0121, 0122.01-0122.02, 0123-0124, 0130.02-0130.03, 0131-0133, 0140.02-0140.04, 0141, 0142.01-0142.02, and 0143-0144).
Zones I-9	Hamilton CMA

	RMS ZONE DESCRIPTIONS - BRANTFORD CMA									
Zone I	Zone   Brantford City and Brant City.									
Zone I	Brantford CMA									

### RENTAL MARKET REPORT TABLES

### Available in ALL Rental Market Reports

#### **Private Apartment Data:**

- 1.1.1 Vacancy Rates (%) by Zone and Bedroom Type
- 1.1.2 Average Rents (\$) by Zone and Bedroom Type
- 1.1.3 Number of Units Vacant and Universe by Zone and Bedroom Type
- 1.1.4 Availability Rates (%) by Zone and Bedroom Type
- 1.1.5 Estimate of Percentage Change (%) of Average Rent
- 1.2.1 Vacancy Rates (%) by Year of Construction and Bedroom Type
- 1.2.2 Average Rents (\$) by Year of Construction and Bedroom Type
- 1.3.1 Vacancy Rates (%) by Structure Size and Bedroom Type
- 1.3.2 Average Rents (\$) by Structure Size and Bedroom Type
- 1.4 Vacancy Rates (%) by Rent Range and Bedroom Type

### Available in SELECTED Rental Market Reports

#### **Private Apartment Data:**

1.3.3 Vacancy Rates (%) by structure Size and Zone

#### Private Row (Townhouse) Data:

- 2.1.1 Vacancy Rates (%) by Zone and Bedroom Type
- 2.1.2 Average Rents (\$) by Zone and Bedroom Type
- 2.1.3 Number of Units Vacant and Universe by Zone and Bedroom Type
- 2.1.4 Availability Rates (%) by Zone and Bedroom Type
- 2.1.5 Estimate of Percentage Change (%) of Average Rent

### Private Apartment and Row (Townhouse) Data:

- 3.1.1 Vacancy Rates (%) by Zone and Bedroom Type
- 3.1.2 Average Rents (\$) by Zone and Bedroom Type
- 3.1.3 Number of Units Vacant and Universe by Zone and Bedroom Type
- 3.1.4 Availability Rates (%) by Zone and Bedroom Type
- 3.1.5 Estimate of Percentage Change (%) of Average Rent

### Available in the Quebec, Montreal, Ottawa, Toronto, Winnipeg, Regina, Saskatoon, Edmonton, Calgary, Vancouver and Victoria Reports

### Rental Condominium Apartment Data \*

- 4.1.1 Rental Condominium Apartments and Private Apartments in the RMS Vacancy Rates (%)
- 4.1.2 Rental Condominium Apartments and Private Apartments in the RMS Average Rents (\$)
- 4.1.3 Rental Condominium Apartments Average Rents (\$)
- 4.2.1 Rental Condominium Apartments and Private Apartments in the RMS Vacancy Rates (%) by Building Size
- 4.3.1 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate
- 4.3.2 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate by Building Size

Available in the Montreal, Toronto, Vancouver, St. John's, Halifax, Quebec, Barrie, Ottawa, Winnipeg, Regina, Saskatoon, Calgary, Edmonton, Abbotsford, Kelowna and Victoria Reports

### **Secondary Rented Unit Data**

- 5.1 Secondary Rented Unit Average Rents (\$) by Dwelling Type
- 5.2 Estimated Number of Households in Secondary Rented Units and Estimated Percentage of Households in Secondary Rented Units by Dwelling Type

'	I.I.I Private Apartment Vacancy Rates (%) by Zone and Bedroom Type Hamilton CMA												
Bachelor   I Bedroom   2 Bedroom + Total													
Zone	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12			
Oowntown Core 4.5 c 4.1 c 3.5 a 4.6 a 4.4 b 4.6 b 8.8 c 4.4 c 4.0 b 4.6													
Central East	**	**	<b>4.5</b> c	3.3 c	**	6.5 ∊	0.0 d	**	5.6 ∊	5.1 c			
East End	5.2 d	**	4.0 b	<b>4</b> .1 b	<b>4</b> .1 b	<b>4.2</b> b	5.1 c	<b>4.8</b> c	<b>4</b> .1 b	4.3 b			
Central	**	2.6 ⊂	4.8 b	<b>4</b> .6 b	<b>4.8</b> c	5.1 c	2.2 a	**	4.5 b	<b>4</b> .8 b			
West End	2.1 b	<b>4</b> .5 d	3.4 b	3.8 a	3.0 a	3.5 b	5.2 b	3.9 a	3.3 b	3.7 a			
Mountain	5.5 c	6.2 c	3.3 b	2.9 a	4.0 a	3.2 b	5.3 b	5.6 b	3.8 a	3.3 a			
Hamilton City (Zones 1-6)	5.1 b	5.2 b	3.8 a	4.0 a	4.4 a	4.3 a	5.1 b	5.3 b	4.2 a	<b>4.2</b> a			
Grimsby and Stoney Creek	3.7 d	2.8 a	3.3 b	3.7 a	3.1 a	2.9 a	1.3 a	<b>4.6</b> c	3.1 a	3.3 a			
Burlington	**	**	0.6 a	1.3 a	1.3 a	1.2 a	0.3 a	1. <b>7</b> c	1.0 a	1.3 a			
Ancast./Dundas/Flambor./Glanbrk.	**	**	3.7 b	1.9 c	I.I a	1.8 b	**	**	2.2 a	1.8 b			
Hamilton CMA	4.9 b	4.7 b	3.3 a	3.5 a	3.5 a	3.4 a	3.2 b	4.1 b	3.4 a	3.5 a			

 $\underline{\text{The following letter codes are used to indicate the reliability of the estimates:}}\\$ 

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

'	I.I.2 Private Apartment Average Rents (\$) by Zone and Bedroom Type Hamilton CMA												
Bachelor   I Bedroom   2 Bedroom + Total													
Zone	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12			
Downtown Core	541 a	546 a	668 a	<b>688</b> a	819 a	<b>861</b> a	1,041 b	1,098 b	716 a	<b>747</b> a			
Central East	<b>488</b> a	<b>496</b> a	619 a	<b>632</b> a	<b>723</b> a	<b>744</b> a	809 b	<b>844</b> b	<b>654</b> a	<b>670</b> a			
East End	514 b	<b>541</b> a	<b>651</b> a	<b>672</b> a	730 a	<b>729</b> a	878 a	<b>877</b> a	715 a	<b>725</b> a			
Central	475 b	<b>526</b> b	644 a	683 a	798 a	<b>836</b> a	1,006 a	1,028 a	<b>726</b> a	<b>753</b> a			
West End	<b>585</b> a	586 b	<b>698</b> a	<b>738</b> a	812 a	<b>889</b> a	989 a	1,022 a	769 a	<b>821</b> a			
Mountain	559 b	558 a	678 a	<b>702</b> a	789 a	840 a	941 b	1,081 c	734 a	<b>771</b> a			
Hamilton City (Zones 1-6)	524 a	537 a	659 a	687 a	780 a	814 a	965 a	980 a	714 a	747 a			
Grimsby and Stoney Creek	576 b	592 b	665 a	693 a	793 a	813 a	904 a	945 a	<b>740</b> a	<b>773</b> a			
Burlington	870 b	<b>898</b> b	968 a	<b>989</b> a	1,090 a	1,117 a	1,320 a	I,311 a	1,072 a	1,087 a			
Ancast./Dundas/Flambor./Glanbrk.	584 b	580 c	772 b	<b>809</b> a	948 a	<b>925</b> a	1,141 a	**	886 a	<b>885</b> a			
Hamilton CMA	549 a	569 a	722 a	735 a	884 a	886 a	1,133 a	1,101 a	813 a	818 a			

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 < cv \le 5$ ), c - Good ( $5 < cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 < cv \le 10$ )

\*\* Data suppressed to protect confidentiality or data not statistically reliable.

1.1.3 Nu	I.I.3 Number of Private Apartment Units in the Universe by Zone and Bedroom Type Hamilton CMA												
Bachelor   I Bedroom   2 Bedroom + Total													
Zone	Oct-II	Oct-12	Oct-II	Oct-12	Oct-11	Oct-I2	Oct-11	Oct-12	Oct-11	Oct-12			
Downtown Core	855	836	5,610	5,684	3, <del>4</del> 87	3,538	174	183	10,126	10,241			
Central East	199	200	1,723	1,727	1,416	1,387	162	161	3,500	3,475			
East End	56	58	1,687	1,681	2,703	2,707	271	272	4,717	4,718			
Central	221	220	1,314	1,307	1,157	1,157	243	244	2,935	2,928			
West End	96	93	1,128	1,262	1,045	1,133	203	20 <del>4</del>	2,472	2,692			
Mountain	2 <del>4</del> 7	249	3,102	3,133	3, <del>4</del> 95	3,662	410	419	7,254	7,463			
Hamilton City (Zones 1-6)	1,674	1,656	14,564	14,794	13,303	13,584	1,463	1, <del>4</del> 83	31,004	31,517			
Grimsby and Stoney Creek	68	68	5 <del>4</del> 0	541	729	729	78	77	1,415	1,415			
Burlington	101	2,711	2,748	4,628	4,767	693	690	8,135	8,306				
Ancast./Dundas/Flambor./Glanbrk.	26	17	621	492	880	676	57	78	1,58 <del>4</del>	1,263			
Hamilton CMA	1,871	1,842	18,436	18,575	19,540	19,756	2,291	2,328	42,138	42,501			

 $\underline{\mbox{The following letter codes are used to indicate the reliability of the estimates:}}$ 

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Please click Methodology or Data Reliability Tables Appendix link for more details

1.1	I.I.4 Private Apartment Availability Rates (%) by Zone and Bedroom Type Hamilton CMA												
Bachelor   I Bedroom   2 Bedroom + Total													
Zone	Oct-11	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12			
Downtown Core	8.1 c	8.1 c	6.7 a	9.1 a	7.6 b	8.3 b	13.1 d	8.2 ∊	7.3 b	8.8 a			
Central East	**	**	5.7 c	3.9 c	**	7.5 c	**	**	6.7 c	5.8 ∊			
East End	**	**	8.5 b	8.9 b	7.8 b	8. <del>4</del> b	9.0 с	11.6 d	8.2 b	8.9 b			
Central	5.9 d	<b>4.6</b> d	6.6 b	7.3 b	6.5 b	7.5 c	2.6 b	**	6.2 b	7.1 b			
West End	3.2 c	**	7.3 b	<b>7.4</b> a	5.9 b	7.1 a	10.3 a	8.4 a	6.8 a	7.4 a			
Mountain	11.6 d	10.9 d	6.8 b	7.0 a	7.8 a	7.8 b	13.4 с	13.1 c	7.8 a	7.8 a			
Hamilton City (Zones 1-6)	8.8 b	8.7 b	6.8 a	7.7 a	7.4 a	8.0 a	9.6 Ь	9.7 b	7.3 a	8.0 a			
Grimsby and Stoney Creek	**	5.7 a	6.7 b	8.1 a	7.0 b	6.7 a	3.9 d	5.9 c	6.7 a	7.1 a			
Burlington													
Ancast./Dundas/Flambor./Glanbrk.	**	**	6.3 b	3.6 d	2.8 Ь	2.7 b	2.6 с	**	4.3 b	3.0 b			
Hamilton CMA	8.5 b	7.9 b	6.1 a	6.9 a	6.1 a	6.4 a	6.5 b	7.3 b	6.2 a	6.7 a			

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#### 1.1.5 Private Apartment Estimate of Percentage Change (%) of Average Rent 1 by Bedroom Type **Hamilton CMA Bachelor** I Bedroom 2 Bedroom 3 Bedroom + Total Oct-10 Oct-II Oct-10 Oct-II Oct-10 Oct-II Oct-10 Oct-II Oct-10 Oct-II Centre to Oct-II Oct-II Oct-12 Oct-II Oct-12 Oct-12 Oct-II Oct-12 Oct-II Oct-12 Downtown Core 1.2 0.6 b 2.2 1.5 b 2.6 1.6 b 3.3 3.2 Central East 1.0 d 2.9 2.1 2.1 ++ 3.5 1.3 2.3 ++ East End ++ 3.1 2.6 ++ 2.9 ++ 2.5 Central 1.3 4.5 ++ 4.6 1.8 1.1 ++ **4.4** d 4.4 West End жk 0.7 0.7 b 2.2 1.8 1.2 1.3 0.6 Mountain 8.0 3.1 ++ 3.2 ++ ++ ++ 3.0 Hamilton City (Zones 1-6) 0.9 5.2 1.0 1.0 2.9 1.3 3.0 1.2 2.2 2.9 Grimsby and Stoney Creek 1.3 1.8 3.6 0.4 5.3 3.4 ++ ++ 2.0 3.3 3.7 2.0 3.4 Burlington 2.6 3.6 3.6 4.6 3.4 \*\* Ancast./Dundas/Flambor./Glanbrk. ++ 2.5 1.3 0.9 1.1 2.1 2.3 **Hamilton CMA** 4.7 1.5 1.1 1.5 3.1 3.1 2.2 2.3 1.6 3.0

The following letter codes are used to indicate the reliability of the estimates:

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>&</sup>lt;sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

I.2.I Private Apartment Vacancy Rates (%) by Year of Construction and Bedroom Type Hamilton CMA													
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total													
Year of Construction Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oc													
Hamilton CMA													
Pre 1960	3.8 d	5.3 d	<b>4.4</b> b	<b>4.2</b> b	5.0 c	<b>4.8</b> c	**	**	4.6 b	<b>4.6</b> b			
1960 - 1974	5.8 b	<b>4.7</b> b	3.3 a	3.2 a	3.4 a	3.1 a	3.5 b	3.4 b	3.5 a	3.2 a			
1975 - 1989	<b>2.1</b> c	**	2.4 a	3.8 b	2.5 a	3.8 b	2.3 a	5.9 d	2.4 a	3.9 b			
1990 - 1999	**	**	**	**	**	**	n/s	**	**	**			
2000+	**	6.6 a	0.0 ∊	2.8 b	0.9 a	0.8 a	0.0 a	**	I.I a	1.5 a			
Total	4.9 b	<b>4.7</b> b	3.3 a	3.5 a	3.5 a	3.4 a	3.2 b	<b>4.1</b> b	3.4 a	3.5 a			

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

I.2.2 Private Apartment Average Rents (\$) by Year of Construction and Bedroom Type Hamilton CMA													
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total													
Year of Construction Oct-11 Oct-12 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oc													
Hamilton CMA													
Pre 1960	<b>500</b> a	510 a	641 a	673 a	<b>784</b> a	814 a	914 b	943 b	691 a	<b>722</b> a			
1960 - 1974	<b>600</b> a	<b>606</b> a	<b>756</b> a	761 a	901 a	<b>895</b> a	1,158 b	1,134 a	<b>850</b> a	<b>846</b> a			
1975 - 1989	666 ⊂	<b>722</b> c	<b>731</b> a	737 a	947 b	948 b	1,123 b	1,027 a	849 a	841 b			
1990 - 1999	**	**	**	**	852 b	921 d	n/s	n/s	805 d	815 d			
2000+	<b>4</b> 10 a	512 a	6 <del>4</del> 7 d	649 c	**	<b>825</b> d	**	**	632 c	<b>725</b> c			
Total	<b>549</b> a	<b>569</b> a	<b>722</b> a	<b>735</b> a	<b>884</b> a	<b>886</b> a	1,133 a	1,101 a	813 a	818 a			

 $\underline{\text{The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation)}:$ 

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent (0  $\leq$  cv  $\leq$  2.5), b-Very good (2.5  $\leq$  cv  $\leq$  5), c - Good (5  $\leq$  cv  $\leq$  7.5), d - Fair (Use with Caution) (7.5  $\leq$  cv  $\leq$  10) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

I.3.I Private Apartment Vacancy Rates (%) by Structure Size and Bedroom Type Hamilton CMA												
Bachelor I Bedroom 2 Bedroom + Total												
Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12												
Hamilton CMA												
3 to 5 Units	**	**	**	3.6 d	5.9 d	**	**	**	<b>4.7</b> d	3.9 d		
6 to 19 Units	4.8	d 4.9 d	4.5	4.3 c	<b>4.8</b> c	5.6 ∊	**	**	<b>4.7</b> b	<b>4.9</b> b		
20 to 49 Units	3.8	c 4.0 c	3.6 b	3.2 a	3.2 b	<b>3.4</b> b	0.0 d	0.0 ∈	3.4 a	<b>3.3</b> a		
50 to 99 Units	3.2	6.1 c	3.6 a	3.8 a	3.2 a	3.7 a	4.3 b	3.8 b	3.4 a	<b>3.8</b> a		
100 to 199 Units	4.5	b 4.0 b	2.7 a	3.0 a	3.1 b	<b>2.4</b> a	2.3 a	<b>4.5</b> c	<b>2.9</b> a	<b>2.8</b> a		
200+ Units 4.9 c ** 3.0 a 4.0 c 3.1 b 3.4 b 4.6 a 3.8 a 3.2 b 3.7												
Total	4.9	b 4.7 b	3.3 a	3.5 a	3.5 a	3.4 a	3.2 b	<b>4</b> .1 b	3.4 a	3.5 a		

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

I.3.2 Private Apartment Average Rents (\$) by Structure Size and Bedroom Type Hamilton CMA													
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total													
Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12													
Hamilton CMA													
3 to 5 Units	453	b 505	b	618	b	660 b	<b>805</b> a	875 b	1,009 b	958 b	<b>698</b> a	<b>739</b> a	
6 to 19 Units	500	a 505	a	635	a	<b>653</b> a	<b>780</b> a	810 a	918 b	<b>987</b> c	<b>698</b> a	712 a	
20 to 49 Units	522	a 533	a	672	a	687 a	<b>828</b> a	825 a	993 b	1,007 b	<b>730</b> a	<b>740</b> a	
50 to 99 Units	555	b 595	b	720	a	733 a	<b>856</b> a	870 a	996 a	1,008 a	<b>790</b> a	801 a	
100 to 199 Units	630	a 613	b	805	a	<b>787</b> a	958 a	939 a	1,192 a	1,153 a	914 a	<b>886</b> a	
200+ Units	**	**	П	760	Ь	787 b	930 b	882 a	1,207 d	1,099 c	867 b	<b>860</b> a	
Total	549	a 569	a	722	a	<b>735</b> a	<b>884</b> a	<b>886</b> a	1,133 a	1,101 a	813 a	818 a	

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 < cv \le 5$ ), c - Good ( $5 < cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 < cv \le 10$ ) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

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<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

	I.3.3 Private Apartment Vacancy Rates (%) by Structure Size and Zone Hamilton CMA													
3-5 6-19 20-49 50-99 100-199 200+														
Oct-11 Oct-12														
owntown Core ** ** ** ** 4.2 b 4.2 b 5.5 b 5.2 b 2.6 b 3.1 a 2.9 a 5.5 a														
entral East ** ** 4.7 d 5.9 c 1.9 c 2.3 c ** 2.5 a ** 9.8 a n/s n/s														
East End ** ** ** 2.0 c 2.3 b 4.8 a 5.3 b 3.5 c 3.5 c 5.0 a 4.7														
Central														
West End	**	**	5.5 d	**	1.8 c	3.8 d	2.1 c	4.2 a	5.2 a	4.1 a	**	**		
Mountain	**	**	3.8 d	2.3 с	4.0 c	<b>2.9</b> b	3.6 b	<b>4.5</b> c	4.0 a	3.3 a	**	<b>2.7</b> c		
Hamilton City (Zones 1-6)	5.8 d	3.5 d	5.5 b	5.9 b	3.8 Ь	3.5 a	4.0 a	4.5 a	3.9 b	3.7 a	3.5 b	4.2 b		
Grimsby and Stoney Creek	0.0 d	**	1.9 с	I.I a	3.1 a	3.1 a	3.7 a	3.9 a	**	**	n/u	n/u		
Burlington	0.0 ⊂	**	1.6 c	1.3 d	1.6 c	**	0.7 a	I.I a	1.0 a	1.2 a	**	**		
Ancast./Dundas/Flambor./Glanbrk.	0.0 d	**	<b>2.6</b> c	1.3 d	1.6 c	1.9 ∊	<b>2.5</b> c	2.6 b	**	**	**	n/u		
Hamilton CMA	4.7 d	3.9 d	4.7 Ь	4.9 b	3.4 a	3.3 a	3.4 a	3.8 a	2.9 a	2.8 a	3.2 b	3.7 b		

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

I.4 Private Apartment Vacancy Rates (%) by Rent Range and Bedroom Type Hamilton CMA														
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
ent Range Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-1														
Hamilton CMA														
LT \$600	8.5	c <b>5.6</b> c	<b>4.8</b> c	3.8 d	**	0.0 d	n/s	n/s	6.0 b	<b>4.4</b> c				
\$600 - \$699	**	0.7 b	7.8 b	2.6 b	<b>4.1</b> c	8.2 c	**	**	6.8 b	3.4 b				
\$700 - \$799	**	**	1.7 b	2.3 b	10.3 с	2.9 b	**	**	7.1 b	2.7 b				
\$800 - \$899	**	**	0.6 a	0.8 a	2.9 a	2.5 b	**	**	3.1 b	2.1 b				
\$900 - \$999	**	**	0.8 a	1.2 a	1.5 a	1.3 a	5.7 с	3.0 d	1.7 b	1.5 c				
\$1000+	n/s	n/s	0.5 a	<b>2.1</b> c	1.9 b	1.5 a	1.5 d	2.0 ∊	1.5 b	1.7 b				
Total	4.9	b 4.7 b	3.3 a	3.5 a	3.5 a	<b>3.4</b> a	3.2 b	<b>4.1</b> b	3.4 a	3.5 a				

 $\underline{\mbox{The following letter codes are used to indicate the reliability of the estimates:}}$ 

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

2.1.1	Private b	y Zone		droom		Rates (	%)						
Zone Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total													
Zone	Oct-II	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12			
Downtown Core	n/u	n/u	n/u	n/u	n/s	n/s	n/u	n/u	n/s	n/s			
Central East	n/u	n/u	n/u	n/u	n/s	n/s	n/u	n/u	n/s	n/s			
East End	**	**	**	**	**	**	3.3 d	<b>2.4</b> c	5.5 b	3.1 c			
Central	n/u	n/u	**	**	**	**	**	**	**	**			
West End	n/u	n/u	n/u	n/u	n/u	n/u	n/u	n/u	n/u	n/u			
Mountain	n/u	n/u	n/u	n/u	0.0 d	0.7 b	**	1.2 a	**	I.I a			
Hamilton City (Zones 1-6)	**	**	**	**	5.9 d	2.9 b	2.7 с	1.7 c	3.6 c	2.1 b			
Grimsby and Stoney Creek	n/u	n/u	n/u	n/u	n/s	**	n/s	**	n/s	**			
Burlington	**	**	**	**	0.8 d	1.6 c	0.5 a	1.5 c	0.6 a	1.5 b			
Ancast./Dundas/Flambor./Glanbrk.	n/s	**	n/s	**	**	**	**	n/u	**	**			
Hamilton CMA	**	**	**	0.0 d	2.5 c	2.2 b	1.7 c	1.7 b	2.0 b	1.8 a			

 $\underline{\mbox{The following letter codes are used to indicate the reliability of the estimates:}}$ 

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

2.1.2		y Zone	Townho and Be amiltor	droom	_	Rents (	\$)					
Zone Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total												
Zone	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12		
Downtown Core	n/u	n/u	n/u	n/u	n/s	n/s	n/u	n/u	n/s	n/s		
Central East	n/u	n/u	n/u	n/u	n/s	n/s	n/u	n/u	n/s	n/s		
East End	**	**	**	**	**	**	860 a	<b>848</b> a	<b>807</b> a	<b>799</b> a		
Central	n/u	n/u	**	**	**	**	**	**	**	**		
West End	n/u	n/u	n/u	n/u	n/u	n/u	n/u	n/u	n/u	n/u		
Mountain	n/u	n/u	n/u	n/u	**	996 c	918 b	969 b	883 a	979 b		
Hamilton City (Zones 1-6)	**	**	**	**	796 Ь	869 c	887 a	916 a	843 a	895 a		
Grimsby and Stoney Creek	n/u	n/u	n/u	n/u	n/s	n/s	n/s	n/s	n/s	n/s		
Burlington	**	**	<b>839</b> d	857 a	1,16 <del>4</del> b	1,184 a	1,201 b	1,265 a	1,182 a	1,221 a		
Ancast./Dundas/Flambor./Glanbrk.	n/s	**	n/s	**	**	**	**	n/u	**	**		
Hamilton CMA	**	**	780 c	795 b	977 b	1,017 b	1,066 a	1,100 a	1,025 a	1,060 a		

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 < cv \le 5$ ), c - Good ( $5 < cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 < cv \le 10$ )

\*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

2.1.3 Numbe		y Zone	ow (To and Be amiltor	droom	*	ts in th	e Unive	rse							
	Bachelor   Bedroom   2 Bedroom + Total														
Zone	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12					
Downtown Core	0	0	0	0	3	3	0	0	3	3					
Central East	0	0	0	0	4	4	0	0	4	4					
East End	- 1	- 1	12	12	217	217	342	342	572	572					
Central	0	0	14	6	3	2	3	3	20	11					
West End	0	0	0	0	0	0	0	0	0	0					
Mountain	0	0	0	0	161	174	486	499	647	673					
Hamilton City (Zones 1-6)	- 1	- 1	26	18	388	400	831	844	1,246	1,263					
Grimsby and Stoney Creek	0	0	0	0	4	4	132	132	136	136					
Burlington	2	2	50	49	446	446	861	862	1,359	1,359					
Ancast./Dundas/Flambor./Glanbrk.	9	9	9	9	19	6	13	0	50	24					
Hamilton CMA	12	12	85	76	857	856	1,837	1,838	2,791	2,782					

 $\underline{\mbox{The following letter codes are used to indicate the reliability of the estimates:}}$ 

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

2.1.4 F		y Zone		droom		y Rates	(%)						
Bachelor   Bedroom   2 Bedroom + Total													
Zone	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12			
Downtown Core	n/u	n/u	n/u	n/u	n/s	n/s	n/u	n/u	n/s	n/s			
Central East	n/u	n/u	n/u	n/u	n/s	n/s	n/u	n/u	n/s	n/s			
East End	**	**	**	**	**	**	<b>4.6</b> c	3.8 c	7.4 b	3.9 b			
Central	n/u	n/u	**	**	**	**	**	**	**	**			
West End	n/u	n/u	n/u	n/u	n/u	n/u	n/u	n/u	n/u	n/u			
Mountain	n/u	n/u	n/u	n/u	0.0 d	1.3 a	**	5.3 с	**	<b>4.3</b> c			
Hamilton City (Zones 1-6)	**	**	**	**	**	3.2 c	4.6 d	<b>4.7</b> c	5.5 c	4.2 b			
Grimsby and Stoney Creek	n/u	n/u	n/u	n/u	n/s	**	n/s	**	n/s	**			
Burlington	**	**	**	**	2.5 b	3.3 с	2.4 b	2.8 b	2.4 a	2.9 a			
Ancast./Dundas/Flambor./Glanbrk.	n/s	**	n/s	**	**	**	**	n/u	**	**			
Hamilton CMA	**	**	**	**	4.3 c	3.2 b	3.5 с	3.8 b	3.8 c	3.6 b			

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

#### 2.1.5 Private Row (Townhouse) Estimate of Percentage Change (%) of Average Rent 1 by Bedroom Type **Hamilton CMA** Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total Oct-10 Oct-11 Oct-10 Oct-II Oct-10 Oct-II Oct-10 Oct-II Oct-10 Oct-II Centre to Oct-II Oct-II Oct-II Oct-12 Oct-II Oct-12 Oct-12 Oct-12 Oct-II Oct-12 Downtown Core n/u n/u n/u n/u n/u n/u n/u n/u Central East n/u East End \*\* \*\* \*\* \*\* -0.9 d ++ -1.5 Central n/u n/u West End n/u Mountain ++ 2.7 n/u n/u n/u n/u \*\* \*\* ++ ++ ++ ++ Hamilton City (Zones 1-6) ++ ++ Grimsby and Stoney Creek n/u \*\* \*\* \*\* Burlington 0.6 ++ 5.7 1.2 **4**.1 1.0 4.3 \*\* Ancast./Dundas/Flambor./Glanbrk. \*\* n/s n/s n/u n/u **Hamilton CMA** ++ 4.1 3.6 2.3 2.6

The following letter codes are used to indicate the reliability of the estimates:

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

<sup>&</sup>lt;sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0). n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

3.1.1 Private	•	y Zone	use) and and Be amilton	droom		'acancy	Rates	(%)						
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Zone	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12				
Downtown Core	<b>4.5</b> c	<b>4.1</b> c	3.5 a	<b>4.6</b> a	<b>4.4</b> b	4.6 b	8.8 c	<b>4.4</b> c	4.0 b	<b>4.6</b> a				
Central East	**	**	<b>4.5</b> c	3.3 c	**	**	0.0 d	**	5.6 ∊	5.1 c				
East End	<b>5.1</b> d	**	<b>4</b> .l b	<b>4</b> .1 b	<b>4.4</b> a	<b>4.2</b> a	<b>4.1</b> c	3.5 c	<b>4.3</b> a	<b>4</b> .1 b				
Central	**	2.6 ∊	4.8 b	<b>4</b> .6 b	<b>4.8</b> c	<b>5.2</b> c	2.1 a	**	<b>4.4</b> b	<b>4.8</b> b				
West End	2.1 b	<b>4.5</b> d	3.4 b	3.8 a	3.0 a	3.5 b	5.2 b	3.9 a	3.3 b	3.7 a				
Mountain	<b>5.5</b> c	6.2 ∊	3.3 b	2.9 a	3.9 b	3.0 b	3.5 d	3.1 b	3.6 a	3.1 a				
Hamilton City (Zones 1-6)	5.1 b	5.2 b	3.8 a	4.0 a	4.4 a	4.2 a	4.1 b	4.0 b	4.1 a	4.1 a				
Grimsby and Stoney Creek	3.7 d	2.8 a	3.3 b	3.7 a	3.1 a	2.8 a	**	3.1 a	3.1 b	3.2 a				
Burlington	**	**	0.6 a	1.3 a	1.3 a	1.2 a	0.4 a	1.6 b	0.9 a	1.3 a				
Ancast./Dundas/Flambor./Glanbrk.	**	**	3.7 b	1.9 c	I.I a	I.8 b	**	**	2.1 b	<b>1.7</b> b				
Hamilton CMA	4.9 b	4.7 b	3.3 a	3.5 a	3.4 a	3.3 a	2.6 a	3.0 b	3.3 a	3.4 a				

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

3.1.2 Private		y Zone	and Be	droom		verage	Rents	(\$)					
Hamilton CMA  Bachelor   I Bedroom   2 Bedroom + Total													
Zone	Oct-II	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12			
Downtown Core	<b>541</b> a	<b>546</b> a	668 a	<b>688</b> a	819 a	861 a	1,041 b	1,098 b	716 a	<b>747</b> a			
Central East	<b>488</b> a	<b>496</b> a	619 a	632 a	723 a	<b>744</b> a	809 b	844 b	654 a	670 a			
East End	504 b	534 a	654 a	672 a	729 a	<b>729</b> a	867 a	861 a	733 a	733 a			
Central	475 b	526 b	643 a	<b>682</b> a	798 a	836 a	1,007 a	1,031 a	726 a	753 a			
West End	585 a	586 b	698 a	<b>738</b> a	812 a	889 a	989 a	1,022 a	769 a	<b>821</b> a			
Mountain	559 b	558 a	678 a	<b>702</b> a	798 a	850 a	922 a	982 b	755 a	789 a			
Hamilton City (Zones 1-6)	524 a	537 a	659 a	687 a	781 a	816 a	932 a	952 a	721 a	754 a			
Grimsby and Stoney Creek	576 b	<b>592</b> b	<b>665</b> a	<b>693</b> a	793 a	813 a	904 a	945 a	<b>740</b> a	<b>773</b> a			
Burlington	868 b	<b>897</b> b	967 a	<b>986</b> a	1,097 a	1,123 a	1,261 a	1,286 a	1,088 a	1,107 a			
Ancast./Dundas/Flambor./Glanbrk.	584 c	554 b	772 b	<b>805</b> a	959 a	924 a	1,188 a	**	901 a	879 a			
Hamilton CMA	550 a	569 a	722 a	735 a	890 a	892 a	1,103 a	1,100 a	829 a	833 a			

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 < cv \le 5$ ), c - Good ( $5 < cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 < cv \le 10$ )

\*\* Data suppressed to protect confidentiality or data not statistically reliable.

3.1.3 Number of	Private R	by Zon	wnhouse e and Be Iamiltor	droom	-	nt Units	in the U	niverse					
Bachelor   I Bedroom   2 Bedroom + Total													
Zone	Oct-II	Oct-12	Oct-II	Oct-I2	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12			
Downtown Core	855	836	5,610	5,684	3,490	3,541	174	183	10,129	10,244			
Central East	199	200	1,723	1,727	1, <del>4</del> 20	1,391	162	161	3,504	3,479			
East End	57	59	1,699	1,693	2,920	2,924	613	614	5,289	5,290			
Central	221	220	1,328	1,313	1,160	1,159	246	247	2,955	2,939			
West End	96	93	1,128	1,262	1,045	1,133	203	204	2,472	2,692			
Mountain	247	249	3,102	3,133	3,656	3,836	896	918	7,901	8,136			
Hamilton City (Zones 1-6)	1,675	1,657	14,590	14,812	13,691	13,984	2,294	2,327	32,250	32,780			
Grimsby and Stoney Creek	68	68	540	541	733	733	210	209	1,551	1,551			
Burlington	105	103	2,761	2,797	5,074	5,213	1,55 <del>4</del>	1,552	9,494	9,665			
Ancast./Dundas/Flambor./Glanbrk.	35	26	630	501	899	682	70	78	1,634	1,287			
Hamilton CMA	1,883	1,854	18,521	18,651	20,397	20,612	4,128	4,166	44,929	45,283			

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

3.1.4 Private R	3.1.4 Private Row (Townhouse) and Apartment Availability Rates (%) by Zone and Bedroom Type													
Hamilton CMA														
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Zone	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12				
Downtown Core	<b>8.1</b> c	<b>8.1</b> c	6.7 a	9.1 a	7.6 b	8.3 b	13.1 d	<b>8.2</b> c	7.3 b	<b>8.8</b> a				
Central East	**	**	<b>5.7</b> c	3.9 c	**	<b>7.5</b> c	**	**	6.7 c	5.8 ∊				
East End	**	**	8.6 b	8.9 b	8.1 b	8.1 b	6.6 b	7.5 b	8.1 b	8.4 b				
Central	5.9 d	<b>4.6</b> d	6.6 b	7.2 b	6.5 b	7.6 c	2.5 b	**	6.1 b	7.1 b				
West End	<b>3.2</b> c	**	7.3 b	<b>7.4</b> a	5.9 b	<b>7.1</b> a	10.3 a	8.4 a	6.8 a	7.4 a				
Mountain	11.6 d	10.9 d	6.8 b	7.0 a	7.7 b	7.5 b	7.8 с	8.7 b	7.4 a	7.5 a				
Hamilton City (Zones 1-6)	8.8 b	8.7 b	6.8 a	7.7 a	7.5 a	7.8 a	7.6 b	7.9 b	7.2 a	7.8 a				
Grimsby and Stoney Creek	**	5.7 a	6.7 b	8.1 a	7.0 b	6.7 a	**	5.5 a	6.7 b	6.9 a				
Burlington	3.4 d	**	2.1 a	2.4 b	2.7 a	2.7 a	1.9 a	2.6 b	2.4 a	2.6 a				
Ancast./Dundas/Flambor./Glanbrk.	**	**	6.3 b	3.5 d	2.7 b	2.7 b	1.6 a	**	4.2 b	2.9 b				
Hamilton CMA	8.5 b	7.8 b	6.1 a	6.8 a	6.0 a	6.3 a	5.2 b	5.7 a	6.1 a	6.5 a				

The following letter codes are used to indicate the reliability of the estimates:

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

#### 3.1.5 Private Row (Townhouse) and Apartment Estimate of Percentage Change (%) of Average Rent by Bedroom Type **Hamilton CMA** I Bedroom 2 Bedroom 3 Bedroom + Total **Bachelor** Oct-10 Oct-II Oct-10 Oct-II Oct-10 Oct-II Oct-10 Oct-II Oct-10 Oct-II Centre to Oct-II Oct-12 Oct-II Oct-12 Oct-II Oct-12 Oct-11 Oct-12 Oct-II Oct-12 Downtown Core 1.6 b 3.3 1.2 a 2.9 0.6 b 2.2 1.5 b 3.2 2.6 1.3 Central East ++ 1.0 2.9 2.1 2.1 ++ 3.5 2.3 \*\* East End ++ ++ ++ 3.4 ++ 2.4 1.8 ++ 2.0 \*\* 1.1 Central 1.4 4.4 ++ 4.6 4.3 1.9 4.4 West End ++ 1.2 ++ 0.7 0.7 2.2 0.6 1.8 1.3 Mountain 8.0 3.1 ++ ++ ++ 3.0 Hamilton City (Zones 1-6) 0.9 5.1 0.9 3.0 1.0 2.9 1.0 2.0 1.2 2.8 Grimsby and Stoney Creek 1.3 1.8 3.6 5.3 3.4 4.0 3.0 Burlington 2.6 2.1 3.5 3.5 3.0 b 4.0 2.4 3.6 Ancast./Dundas/Flambor./Glanbrk. ++ \*\* \*\* 2.5 1.3 2.1 0.9 1.1 2.3 1.6 Ь Hamilton CMA 4.6 1.4 3.1 2.3 I.I a 3.1 1.4 a 2.0 b 3.0

The following letter codes are used to indicate the reliability of the estimates:

<sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

-	.I.I Pri b	y Zone	artmer and Be rantford	droom		es (%)					
Zono	Back	nelor	I Bed	room	2 Bed	room	3 Bedr	oom +	То	tal	
Oct-11											
Brantford CMA   1.4 d   1.1 d   2.1 a   2.9 a   1.5 c   3.7 c   2.3 c   4.9 d   1.8 a   3.5 t											

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

·	.1.2 <b>Pri</b> b	y Zone	artmer and Be rantford	droom		nts (\$)					
7	Back	nelor	I Bed	lroom	2 Bed	room	3 Bedr	oom +	То	tal	
Zone Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12											
Brantford CMA 654 c 620 a 726 a 728 a 792 a 838 a 900 b 900 a 769 a 800 a											

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation): a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 \le cv \le 5$ ), c - Good ( $5 \le cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 \le cv \le 10$ ) \*\* Data suppressed to protect confidentiality or data not statistically reliable. n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

l.	I.3 Number o	f Privat	e Apar	tment	Units ir	the U	niverse				
by Zone and Bedroom Type											
Brantford CMA											
Zono	Back	nelor	I Bed	room	2 Bed	room	3 Bedr	oom +	To	tal	
Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12											
Brantford CMA 107 104 1,533 1,523 2,524 2,539 487 491 4,651 4,657											

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

1.1	.4 Priva b	y Zone	rtment and Be rantford	droom		ites (%)	1				
7	Back	elor	l Bed	room	2 Bed	room	3 Bedr	oom +	То	tal	
Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12											
Brantford CMA 1.4 d ** 3.3 b 4.8 b 2.9 b 5.2 b 3.9 d 7.1 c 3.1 b 5.2 b											

The following letter codes are used to indicate the reliability of the estimates:

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

I.I.5 Private Apart	tment <b>E</b>	by		m Type	•	ge (%) o	f Avera	ge Ren	t '			
Bachelor   I Bedroom   2 Bedroom + Total												
Centre	Oct-10	Oct-II	Oct-10	Oct-II	Oct-10	Oct-11	Oct-10	Oct-11	Oct-10	Oct-11		
Centre	to	to	to	to	to	to	to	to	to	to		
Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oct-I2												
Brantford CMA	++	++	**	2.8 b	++	2.7 c	**	++	**	2.4 c		

<sup>&</sup>lt;sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

Please click Methodology or Data Reliability Tables Appendix link for more details

		of Cons	artmen truction rantford	and B	_	` '									
	ear of Construction Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Oct-11 Oct-12 Oct-12 Oct-11 Oc															
Brantford CMA	Cath Cath Cath Cath Cath Cath Cath Cath														
Pre 1960	**	**	0.7 b	**	0.6 b	**	**	5.3 d	0.8 a	**					
1960 - 1974	**	**	2.4 b	2.7 с	2.2 с	<b>4.7</b> d	0.6 b	**	2.1 c	3.8 d					
1975 - 1989	**	0.0 a	2.1 a	1.8 a	I.I a	1.9 b	**	<b>7.1</b> c	1.6 b	2.5 a					
1990 - 1999	n/u	n/u	**	**	**	**	n/s	**	**	**					
000+ n/u n/u ** n/s n/s ** n/s ** n/s															
Total	1.4 d	I.I d	<b>2.1</b> a	<b>2.9</b> a	1.5 с	3.7 c	2.3 с	<b>4.9</b> d	1.8 a	3.5 b					

The following letter codes are used to indicate the reliability of the estimates:

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0). n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

	.2.2 Pri y Year o	of Cons		and B	_									
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Tear of Construction	Oct-II	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12				
Brantford CMA														
Pre 1960	**	**	586 a	618 a	698 b	<b>751</b> a	n/s	867 a	642 b	712 b				
1960 - 1974	533 b	<b>565</b> a	648 a	669 a	<b>755</b> a	<b>754</b> a	896 b	890 b	<b>727</b> a	<b>730</b> a				
1975 - 1989	<b>793</b> a	767 a	<b>801</b> a	<b>800</b> a	<b>842</b> a	<b>927</b> b	909 c	<b>924</b> a	<b>825</b> a	<b>878</b> a				
1990 - 1999	n/u	n/u	**	**	**	**	n/s	**	**	**				
2000+	n/u	n/u	n/s	n/s	n/s	n/s	**	n/s	**	n/s				
Total	654 c	<b>620</b> a	726 a	728 a	<b>792</b> a	838 a	900 b	900 a	769 a	<b>800</b> a				

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation): a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 \le cv \le 5$ ), c - Good ( $5 \le cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 \le cv \le 10$ ) \*\* Data suppressed to protect confidentiality or data not statistically reliable. n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

I.		ructure	artmer Size an	d Bedr		` '								
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12														
Brantford CMA														
3 to 5 Units	**	**	0.0 d	**	**	5.3 d	**	**	**	**				
6 to 19 Units	0.0 d	**	0.0 d	**	**	**	**	**	**	6.0 d				
20 to 49 Units	**	**	1.6 с	4.3 d	1.9 c	3.1 d	**	**	1.8 b	3.3 d				
50 to 99 Units	**	0.0 a	2.5 a	1.6 a	I.I a	3.2 c	1.5 a	3.7 b	1.8 a	2.6 a				
100+ Units ** ** 2.7 c 0.8 a 0.4 a 0.4 a ** ** 1.2 a 0.8 a														
Total	1.4 d	I.I d	<b>2.1</b> a	<b>2.9</b> a	1.5 c	3.7 c	<b>2.3</b> c	<b>4.9</b> d	1.8 a	3.5 b				

The following letter codes are used to indicate the reliability of the estimates:

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

	.3.2 Pri by Sti	ructure	Size an	d Bedr		X . 7								
	Raci		rantford		2 Rod	room	3 Rodr	oom +	To	tal				
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total  Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oct-I2 Oct-II Oct														
Brantford CMA														
3 to 5 Units	**	**	**	603 c	710 a	<b>722</b> a	797 a	<b>827</b> a	717 a	<b>740</b> a				
6 to 19 Units	569 b	567 b	662 b	<b>628</b> a	731 a	<b>725</b> a	**	**	<b>724</b> a	672 a				
20 to 49 Units	<b>527</b> c	<b>564</b> a	<b>633</b> a	<b>640</b> a	753 a	<b>773</b> a	**	**	694 a	<b>706</b> a				
50 to 99 Units	517 b	<b>582</b> a	719 a	<b>748</b> a	866 a	938 b	1,010 b	<b>926</b> a	<b>795</b> a	<b>860</b> a				
100+ Units	**	**	**	896 a	**	976 a	**	**	**	<b>940</b> a				
Total	654 c	<b>620</b> a	<b>726</b> a	<b>728</b> a	<b>792</b> a	<b>838</b> a	900 b	900 a	769 a	<b>800</b> a				

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation):

a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 \le cv \le 5$ ), c - Good ( $5 \le cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 \le cv \le 10$ ) \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

1.		vate Ap by Struc Br		ze and	_	es (%)				
Zone	3	-5	6-	19	20-	-49	50-	.99	10	0+
Zone	Oct-II	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12
Brantford CMA ** ** 6.0 d 1.8 b 3.3 d 1.8 a 2.6 a 1.2 a 0.8 a										

The following letter codes are used to indicate the reliability of the estimates:

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

		Rent Rai	artmentinge and rantforc	Bedro	•										
Bout Bougo	Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total														
Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12															
Brantford CMA															
LT \$600	**	0.0 d	<b>2.4</b> c	**	**	**	n/s	n/s	<b>2.0</b> c	**					
\$600 - \$699	**	**	1.2 d	<b>4.3</b> d	**	**	**	**	1.3 d	5.8 d					
\$700 - \$799	**	**	<b>2.2</b> c	1.2 a	0.0 d	<b>5.2</b> d	0.0 d	0.0 d	1.3 a	2.9 b					
\$800 - \$899	n/s	**	**	3.1 c	2.6 ∊	1.0 a	**	0.0 d	<b>2.4</b> c	1.2 a					
\$900 - \$999	**	n/s	**	**	**	1.9 c	**	**	**	<b>3.7</b> d					
\$1000+	n/s	n/s	**	**	**	**	**	**	<b>2.7</b> c	0.0 d					
Total	1. <b>4</b> d	I.I d	2.1 a	2.9 a	1.5 c	3.7 c	2.3 с	<b>4.9</b> d	1.8 a	3.5 b					

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

2.1.1	Private b	y Zone		droom		Rates (	%)				
7	Bacl	nelor	l Bed	lroom	2 Bed	room	3 Bedr	oom +	То	tal	
Zone Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12											
Brantford CMA											

 $\underline{\mbox{The following letter codes are used to indicate the reliability of the estimates:}}$ 

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

2.1.2		e Row ( by Zone Bı		droom		Rents (	(\$)				
Zana	Bacl	helor	l Bed	Iroom	2 Bed	room	3 Bedr	room +	To	tal	
Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12											
Brantford CMA n/u n/u n/u n/u 889 a 780 b 977 a 896 b 952 a 866 b											

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation): a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 \le cv \le 5$ ), c - Good ( $5 \le cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 \le cv \le 10$ ) \*\* Data suppressed to protect confidentiality or data not statistically reliable. n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

2.1.3 Number of Private Row (Townhouse) Units in the Universe by Zone and Bedroom Type Brantford CMA													
Zono	Bach	nelor	l Bed	room	2 Bed	room	3 Bedr	oom +	To	tal			
Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12													
Brantford CMA 0 0 0 0 229 245 470 498 699 743													

The following letter codes are used to indicate the reliability of the estimates:

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

2.1.4 F	Private	•		•		y Rates	(%)				
by Zone and Bedroom Type  Brantford CMA											
			rantior	CMA							
7one	Back	nelor	I Bed	lroom	2 Bed	room	3 Bedr	oom +	То	tal	
Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12 Oct-11 Oct-12											
Brantford CMA											

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

2.1.5 Private Row (To	wnhous	by	nate of Bedroo rantfore	т Туре	_	nange (🤉	%) of <b>A</b> \	verage I	Rent <sup>I</sup>	
	Bachelor		I Bed	room	2 Bedroom		3 Bedroom +		Total	
Centre	Oct-10	Oct-II	Oct-10	Oct-11	Oct-10	Oct-11	Oct-10	Oct-11	Oct-10	Oct-11
Centre	to	to	to	to	to	to	to	to	to	to
	Oct-II	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12
Brantford CMA	n/u	n/u	n/u	n/u	++	++	++	++	++	**

<sup>&</sup>lt;sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

The following letter codes are used to indicate the reliability of the estimates:

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

3.1.1 Private	•	y Zone	use) and and Be rantford	droom		/acancy	Rates	(%)		
Zone	Bachelor		l Bedroom		2 Bedroom		3 Bedroom +		Total	
Zone	Oct-II	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12		Oct-12
Brantford CMA	1.4 d	I.I d	2.1 a	2.9 a	1.7 c	3.4 с	1.8 c	3.4 d	1.8 b	3.2 b

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

3.1.2 Private		y Zone	use) an and Be	droom		Average	Rents	(\$)		
7	Back	nelor		room	2 Bedroom		3 Bedroom +		Total	
Zone	Oct-II	Oct-12	Oct-11	Oct-12	Oct-II	Oct-12	Oct-11	Oct-12	+ Tota	Oct-12
Brantford CMA	654 c	<b>620</b> a	726 a	728 a	800 a	833 a	95 I a	898 a	795 a	809 a

The following letter codes are used to indicate the reliability of the estimates (cv = coefficient of variation): a - Excellent ( $0 \le cv \le 2.5$ ), b-Very good ( $2.5 \le cv \le 5$ ), c - Good ( $5 \le cv \le 7.5$ ), d - Fair (Use with Caution) ( $7.5 \le cv \le 10$ ) \*\* Data suppressed to protect confidentiality or data not statistically reliable. n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

3.1.3 Number of Private Row (Townhouse) and Apartment Units in the Universe by Zone and Bedroom Type Brantford CMA												
Zone	Bachelor		l Bedroom		2 Bedroom		3 Bedroom +		Total			
	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12	Oct-II	Oct-12		
Brantford CMA	107	104	1,533	1,523	2,753	2,784	957	989	5,350	5,400		

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

Please click Methodology or Data Reliability Tables Appendix link for more details

3.1.4 Private Row (Townhouse) and Apartment Availability Rates (%) by Zone and Bedroom Type Brantford CMA												
Zone	Bachelor		I Bedroom		2 Bedroom		3 Bedroom +		Total			
Zone	Oct-II	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12		
Brantford CMA	1.4 d	**	3.3 b	4.8 b	3.0 c	4.8 c	4.3 c	5.2 c	3.3 Ь	4.8 b		

The following letter codes are used to indicate the reliability of the estimates:

a - Excellent, b-Very good, c - Good, d - Fair (Use with Caution)

n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

<sup>\*\*</sup> Data suppressed to protect confidentiality or data not statistically reliable.

3.1.5 Private Row (Townhouse) and Apartment Estimate of Percentage Change (%) of Average Rent <sup>1</sup> by Bedroom Type  Brantford CMA											
	Bachelor		I Bed	room	room 2 Bed		3 Bedroom +		Total		
Contro	Oct-10	Oct-II	Oct-10	Oct-11	Oct-10	Oct-11	Oct-10	Oct-11	Oct-10	Oct-11	
Centre	to	to	to	to	to	to	to	to	to	to	
	Oct-II	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	Oct-11	Oct-12	
Brantford CMA	++	++	**	2.8 b	++	2.6 c	**	++	**	2.4 c	

<sup>&</sup>lt;sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

- a Excellent, b-Very good, c Good, d Fair (Use with Caution)
- \*\* Data suppressed to protect confidentiality or data not statistically reliable.

<sup>++</sup> Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0). n/u: No units exist in the universe for this category n/s: No units exist in the sample for this category n/a: Not applicable

### **TECHNICAL NOTE:**

Difference between Percentage Change of Average Rents (Existing and New Structures) AND Percentage Change of Average Rents from Fixed Sample (Existing Structures Only):

Percentage Change of Average Rents (New and Existing Structures): The increase/decrease obtained from the calculation of percentage change of average rents between two years (example: \$500 in the previous year vs. \$550 in current survey represents an increase of 10 percent) is impacted by changes in the composition of the rental universe (e.g. the inclusion of newly built luxury rental buildings in the survey, rental units renovated/upgraded or changing tenants could put upward pressure on average rents in comparison to the previous year) as well as by the rent level movement (e.g. increase/decrease in the level of rents that landlords charge their tenants).

Percentage Change of Average Rents from Fixed Sample (Existing Structures Only): This is a measure that estimates the rent level movement. The estimate is based on structures that were common to the survey sample for both the previous year and the current Rental Market Surveys. However, some composition effects still remain e.g. rental units renovated/upgraded or changing tenants because the survey does not collect data to such level of details.

### METHODOLOGY FOR RENTAL MARKET SURVEY

Canada Mortgage and Housing Corporation (CMHC) conducts the **Rental Market Survey** (RMS) every year in April and October to estimate the relative strengths in the rental market. The survey is conducted on a sample basis in all urban areas with populations of 10,000 and more. The survey targets only privately initiated structures with at least three rental units, which have been on the market for at least three months. The survey collects market rent, available and vacant unit data for all sampled structures.

The survey is conducted by a combination of telephone interviews and site visits, and information is obtained from the owner, manager, or building superintendent. The survey is conducted during the first two weeks of April/October, and the results reflect market conditions at that time.

CMHC's Rental Market Survey provides a snapshot of vacancy and availability rates, and average rents in both new and existing structures. There also exists a measure for the change in rent that is calculated based on existing structures only. The estimate is based on structures that were common to the survey sample for both the previous year and the current Rental Market Surveys. The change in rent in existing structures is an estimate of the change in rent that the landlords charge and removes compositional effects on the rent level movement due to new buildings, conversions, and survey sample rotation. The estimate of per cent change in rent is available in all Canada and Provincial Highlights publications, and also in the CMA reports (fall survey only). The rent levels in new and existing structures are also published. While the per cent change in rents in existing structures published in the reports are statistically significant, changes in rents that one might calculate based on rent levels in new and existing structures may or may not be statistically significant.

### METHODOLOGY FOR SECONDARY RENTAL MARKET SURVEY

Canada Mortgage and Housing Corporation (CMHC) conducts a survey of the **Secondary Rental Market** (SRMS) in September and October to estimate the relative strengths in the secondary rental market which is defined as those dwellings not covered by the regular RMS. CMHC has identified the following dwelling components to be included in SRMS:

- Rented single-detached houses.
- Rented double (semi-detached) houses (i.e.. Two units of approximate equal size and under one roof that are situated either side-by-side or front-to-back).
- Rented freehold row/town homes.
- Rented duplex apartments (i.e., one-above-other).
- · Rented accessory apartments (separate dwelling units that are located within the structure of another dwelling type).
- Rented condominiums (can be any dwelling type but are primarily apartments).
- One or two apartments which are part of a commercial or other type of structure.

The SRMS has three components which are conducted in selected CMAs:

- A Household Rent Survey of all households to collect information about rents.
- A Condominium Apartment Rent Survey of households living in condominium apartments to collect information about rents.
- A Condominium Apartment Vacancy Survey of condominium apartment owners to collect vacancy information.

All three surveys are conducted by telephone interviews. For the condominium apartment vacancy survey, information is obtained from the owner, manager, or building superintendent and can be supplemented by site visits if no telephone contact is made. For the other two surveys, information is collected from an adult living in the household. All surveys are conducted in September and October, and the results reflect market conditions at that time.

CMHC publishes the number of units rented and vacancy rates for the condominium vacancy survey. For the condominium rent and household rent surveys, the average rent is published. A letter code representing the statistical reliability (i.e., the coefficient of variation (CV)) for each estimate is provided to indicate the data reliability. Rented condominium apartments were surveyed in the following CMAs: Vancouver, Victoria, Calgary, Edmonton, Regina, Saskatoon, Winnipeg, Toronto, Ottawa, Montréal and Québec (NOTE: Condo rent data was not collected for Regina and Saskatoon). Other secondary rental market units were surveyed in Abbotsford, Barrie, Calgary, Edmonton, Halifax, Montreal, Ottawa, Quebec, St. John's, Toronto, Winnipeg, Regina, Saskatoon, Kelowna, Vancouver and Victoria.

Every year CMHC reviews the method of estimation for Household Rent Survey, which may result in some changes to previously published estimates. All statistics in this report are reflective of the new method of estimation.

### **DEFINITIONS**

**Availability:** A rental unit is considered available if the existing tenant has given, or has received, notice to move, and a new tenant has not signed a lease; or the unit is vacant (see definition of vacancy below).

**Rent:** The rent refers to the actual amount tenants pay for their unit. No adjustments are made for the inclusion or exclusion of amenities and services such as heat, hydro, parking, and hot water. For available and vacant units, the rent is the amount the owner is asking for the unit.

It should be noted that the average rents reported in this publication provide a sound indication of the amounts paid by unit size and geographical sector. Utilities such as heating, electricity and hot water may or may not be included in the rent.

**Rental Apartment Structure:** Any building containing three or more rental units, of which at least one unit is not ground oriented. Owner-occupied units are not included in the rental building unit count.

**Rental Row (Townhouse) Structure:** Any building containing three or more rental units, all of which are ground oriented with vertical divisions. Owner-occupied units are not included in the rental building unit count. These row units in some centres are commonly referred to as townhouses.

Vacancy: A unit is considered vacant if, at the time of the survey, it is physically unoccupied and available for immediate rental.

#### Definitions of Census Areas referred to in this publication are as follows:

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

October 2011 data presented is based on Statistics Canada's 2006 Census area definitions. October 2012 data presented is based on Statistics Canada's 2011 Census area definitions.

#### **Acknowledgement**

The Rental Market Survey and the Secondary Rental Market Survey could not have been conducted without the cooperation of the rental property owners, managers, building superintendents and household members throughout Canada. CMHC acknowledges their hard work and assistance in providing timely and accurate information. As a result of their contribution, CMHC is able to provide information that benefits the entire housing industry.

### **Rental Affordability Indicators**

CMHC no longer reports on its rental affordability indicators (i.e. average rent compared to average renter income) given significant variability of underlying renter income data.

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